

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

RECORDATION NO. 7121-A FILED

DEC 28 '98

12-05 PM

lgitomer@bjllp.com

December 28, 1998

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed four originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of December 17, 1998. The primary document to which this is connected is recorded under Recordation No. 7121. We request that this document be recorded under Recordation No. 7121-A.

The name and address of the party to the Release of Lien is:

Secured Party:

American United Life Insurance Company
1 American Square
Indianapolis, In 46282

A description of the equipment covered by the Release of Lien consists of 57 tank cars numbered RAIX 6365-6371, included, 6283-6307, included, and 8000-8024, included.

BALL JANIK LLP

Honorable Vernon A. Williams

December 28, 1998

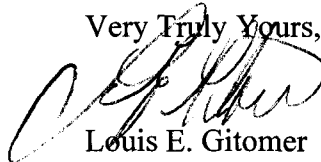
Page 2

A fee of \$26.00 is enclosed. Please return three originals of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by American United Life Insurance Company, 1 American Square, Indianapolis, In 46282, 57 tank cars numbered RAIX 6365-6371, included, 6283-6307, included, and 8000-8024, included.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "L. E. Gitomer", is written over the typed name.

Louis E. Gitomer

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Louis E. Gitomer
Of Counsel
Ball Janik LLP
1455 F Street, NW., Ste. 225
Washington, DC., 20005

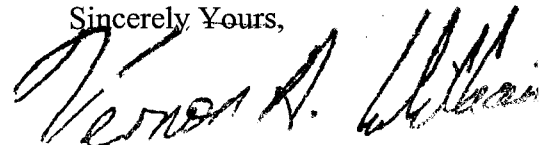
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 12/28/98 at 12:05PM, and

assigned recordation number(s). 21900, 21901, 7121-A, 7122-A, 7123-A, 15599- J
and 21177-A.

Sincerely Yours,



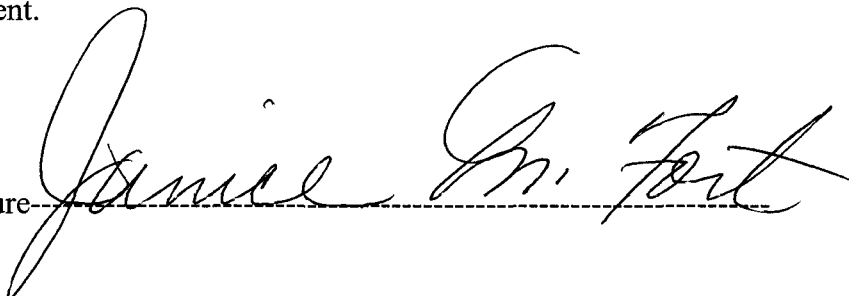
Vernon A. Williams

Enclosure(s) (7)

182.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 7121-A FILED

Release of Lien

DEC 28 '98

12-05 PM

American United Life Insurance Company, an Indiana corporation having a mailing address at 1 American Square, Indianapolis, Indiana 46282, as Secured Party (the "Secured Party") under that certain Security Agreement dated as of July 24, 1973 (the "Security Agreement") from Wilmington Trust Company and Wilmington Trust FSB, as successors to Trust Company for USL, Inc. (as Trustee under that certain Trust Agreement dated as of April 16, 1973), to the Secured Party, does hereby release and discharge the lien of the Security Agreement

which lien was recorded on July 31, 1973 as Recordation Number 7121 in the official record of the Interstate Commerce Commission concerning personal property and collateral consisting of tank cars numbered RAIX 6365-6371, 6283-6307 and 8000-8024.

Dated: December 17, 1998.

American United Life Insurance
Company

By: Christopher D. Pahlke
Name: Christopher D. Pahlke
Title: Vice President
Private Placements

State of INDIANA)

County of MARION)

On December 17, 1998 before me, Brenda K. Pedigo, Notary Public, personally appeared Christopher D. Pahlke, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

Brenda K. Pedigo
Brenda K. Pedigo
Notary Public, State of Indiana
Marion County
My Commission Exp. 11/18/2000

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